

Date: 18th May 2020

Dear Shareholder

FUTURA MEDICAL PLC (the “Company”)

ANNUAL REPORT 2019 AND NOTICE OF THE 2020 ANNUAL GENERAL MEETING

Please accept this letter as notification that the Annual Report for the year ended 31 December 2019 and the Notice of the 2020 Annual General Meeting (“AGM”) have now been published on the Company’s website at www.futuramedical.com/investor-centre/corporate-documentation.

To access this document you will need to have Adobe Acrobat Reader. This letter is not a summary of the proposals and should not be regarded as a substitute for reading the Annual Report.

The Company’s Annual General Meeting will be held at 10:00 am on Wednesday 24th June 2020 at their Head Office, Surrey Technology Centre, 40 Occam Road, Guildford, GU2 7YG.

In the lead up to the AGM, we are closely monitoring the impact of the Covid-19 virus in the United Kingdom. In light of current public health advice and “Stay at Home” measures recently introduced which include the prohibition of public gatherings of more than two people, we do not consider that attending the AGM will fall within the “essential for work purposes” exemption of such prohibition and therefore **external shareholders (i.e. shareholders who do not also hold office as a director of the Company) are prohibited from attending the meeting in person and if they do attempt to attend in person would be refused entry.** Only the minimum number of directors who are shareholders will attend in person to ensure a quorum is present. Accordingly, so as to ensure their vote is counted at the AGM, all shareholders are asked to submit a Form of Proxy, instructing the Chairman of the Meeting on how they wish to vote on the proposed resolutions. Further, the Company will be providing a video conference call link to enable shareholders to follow proceedings of the meeting and to potentially ask questions relating to the proposed resolutions. Any shareholders who wish to follow the meeting by video conference should contact the Company Secretary prior to the day of the meeting at investor.relations@futuramedical.com in order to request video conference dial-in details and to provide the requisite identification documents.

One of the resolutions that is being proposed is the adoption of new articles for the Company. The Board has taken the decision to seek approval for the adoption of new articles of the Company to allow it to more efficiently deal with general meetings, including annual general meetings, in circumstances where physical meetings are prevented for example due to extreme events such as the current circumstances with COVID-19. The proposed changes provide new definitions of physical, electronic and hybrid meetings to allow maximum flexibility in the holding of shareholder meetings in times when gatherings of large groups of people are prohibited or limited in scope, and therefore allowing for remote attendance and the casting of votes via virtual meetings. As such, the New Articles are being adopted to include the possibility of holding a general meeting on an electronic platform and therefore allowing shareholders to attend and vote remotely, and also grant the Board the power to determine whether a general meeting will be a physical, electronic or hybrid meeting. The changes in the proposed New Articles, are limited to those which are necessary to grant the power to hold meetings (wholly or partially) on electronic platforms and permit attendance and voting (wholly or partially) on a virtual basis. Your Board wishes to confirm that its wish is at present to hold physical meetings, including future AGMs, whenever reasonably possible. A copy of the draft New Articles, setting out the proposed changes to the existing Articles, are available by clicking on the link New proposed Articles of Association under current constitutional documents on the Company’s website at www.futuramedical.com/investor-centre/corporate-documentation. If you have not elected to receive electronic communications and wish to receive a hard copy of the proposed new Articles then please email investor.relations@futuramedical.com and a hard copy will be sent to you.



This letter does not contain the full details of the resolutions to be tabled at the meeting, and these are contained in the Notice of the meeting and should be read before you complete your vote. The Directors consider that the proposed resolutions contained in the Notice of AGM are in the best interests of the Company and the Shareholders as a whole and unanimously recommend that you vote in favour of them, as they intend to do in respect of their own shareholdings.

Proxy

You will not receive a hard copy form of proxy for the 2020 AGM in the post. Instead, you will be able to vote electronically using the link www.signalshares.com. You will need to log into your Signal Shares account, or register if you have not previously done so, to register you will need your Investor Code, this is detailed on your share certificate or available from our Registrar, Link Asset Services.

voting

You may request a hard copy form of proxy directly from the registrars, Link Asset Services, on Tel: 0371 664 0391. Calls are charged at the standard geographical rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Lines are open between 09:00 – 17:30, Monday to Friday excluding public holidays in England and Wales. Proxy votes must be received no later than 10:00 am on Monday 22nd June 2020.

Thank you for your continued support as a shareholder of Futura Medical plc.

Yours Sincerely

A handwritten signature in dark blue ink, appearing to read 'A Hildreth', with a long horizontal flourish extending to the right.

Angela Hildreth

Company Secretary