

Date: 26 May 2023

Dear Shareholder

FUTURA MEDICAL PLC (the “Company”)

ANNUAL REPORT 2022 AND NOTICE OF THE 2023 ANNUAL GENERAL MEETING

Please accept this letter as notification that the Annual Report for the year ended 31 December 2022 and the Notice of the 2023 Annual General Meeting (“AGM”) have now been published on the Company’s website at www.futuramedical.com/investor-centre/corporate-documentation.

To access this document you will need to have Adobe Acrobat Reader. This letter is not a summary of the proposals and should not be regarded as a substitute for reading the Annual Report or the Notice of AGM.

The Company’s Annual General Meeting will be held at 10:00 am on Thursday 22nd June 2023 at the offices of Liberum Capital, Ropemaker Place, 25 Ropemaker Street, London EC2Y 9LY.

The Board has made arrangements to enable shareholders to attend the Annual General Meeting in person. However, the Company encourages shareholders to consider submitting their voting instructions in advance by appointing the Chairman of the meeting as their proxy, rather than relying on attending and voting on the day. This will ensure that votes are registered in accordance with shareholders’ wishes regardless of any potential restrictions or disruption around the Annual General Meeting. Depending on the public health situation, we reserve the right to impose additional procedures or limitations on attendees beyond any described in the Notice of the Annual General Meeting.

If you wish to attend the meeting in person, please register your interest at investor.relations@futuramedical.com.

The Board will make arrangements for shareholders to listen to proceedings remotely should they wish to do so. You can request access by emailing: investor.relations@futuramedical.com prior to 10:00 a.m. on 19 June 2023.

This letter does not contain the full details of the resolutions to be tabled at the meeting, and these are contained in the Notice of AGM and should be read before you complete your vote. The Directors consider that the proposed resolutions contained in the Notice of AGM are in the best interests of the Company and the Shareholders as a whole and unanimously recommend that you vote in favour of them, as they intend to do in respect of their own shareholdings.

Proxy voting

You will not receive a hard copy form of proxy for the 2023 AGM in the post. Instead, you will be able to vote electronically using the link www.signalshares.com. You will need to log into your Signal Shares account, or register if you have not previously done so. To register you will need your Investor Code, this is detailed on your share certificate or available from our Registrar, Link Group.

You may request a hard copy form of proxy directly from the registrars, Link Group, on Tel: 0371 664 0391. Calls are charged at the standard geographical rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Lines are open between 09:00 – 17:30, Monday to Friday excluding public holidays in England and Wales. Proxy votes must be received by the Registrars, Link Group, no later than 10:00 am on 20 June 2023.

If you would like us to send you a hard copy of the Notice of AGM and/or the Annual Report, please contact investor.relations@futuramedical.com.

Thank you for your continued support as a shareholder of Futura Medical plc.

Yours sincerely



Angela Hildreth
Company Secretary